

Effects of the Current Economic Recovery on Municipalities Session Outline

Presented by Dr. Joseph Janczyk, James Fabian and Anna Van Degna

Section 1 – Focuses on the dramatic transformation of the Housing Market

Provides data on apartment vs. single family home

Provides overview of Housing Market Cycles

Focus on job growth

Focus on Millennials

Focus factors influencing long-term housing patterns

Section 2 – Focuses on Community Facilities Districts

Provides background on CFDs and how they can be used to fund facilities and services

Provides background on how CFD are formed

Focus on how Cities can benefit from CFDs

Focus on how Developers can benefit from CFDs

Provide data on the issuance of CFD Bonds

Section 3 – Focuses on how CFDs are being used by California Cities to help them deal with new housing demands

Provide an example of the City of San Mateo Bay Meadows Project

Provide an example of the City of San Francisco Projects for Mission Bay South, Treasure Island and Pier 70

Explore how Cities can use EIFD in conjunction with a CFD as an enhanced tool to facilitate development